TRUMP ACCOUNTS

You may have heard about the new **Trump Accounts**, a tax-advantaged investment account designed to help children build long-term savings.

Who is eligible?

- Any **U.S. citizen under age 18** with a valid Social Security number may open a Trump Account.
- Children **born between January 1, 2025, and December 31, 2028** are eligible for a **one-time $1,000 contribution** from the U.S. Treasury after the account is established.

How are the accounts funded?

- Parents, grandparents, relatives, and friends may contribute up to a combined **$5,000 per year**.
- Employers may contribute up to **$2,500 per year**, which counts toward the **$5,000 annual limit**.
- Contributions are **not tax-deductible**, but the investments grow tax-deferred.

If you have children or grandchildren who may qualify, please contact our office. We would be happy to discuss whether a Trump Account is appropriate for your family's financial planning.

Sincerely,

Jackson, Doerksen & McPeters, LLC